

**SOMIS ELEMENTARY SCHOOL DISTRICT CITIZENS’
OVERSIGHT COMMITTEE**
(MEASURE S - Approved by District Voters on November, 2012)

PERIOD COVERING – March 2014 to March 2015

ANNUAL REPORT

THIS REPORT IS HEREBY ADOPTED BY THE **SOMIS SCHOOL DISTRICT CITIZENS’ OVERSIGHT COMMITTEE** PURSUANT TO EDUCATION CODE SECTION 15280(b) AND SUBMITTED TO THE PUBLIC IN CONFORMANCE WITH SUCH SECTION. THIS REPORT COVERS THE PERIOD OF FROM MARCH 2014, TO MARCH 2015 AND CERTAIN RELATED MATTERS.

I. MEMBERSHIP OF THE SOMIS ELEMENTARY SCHOOL DISTRICT CITIZENS’ OVERSIGHT COMMITTEE:

Citizens’ Oversight Committee Members

The membership on the Somis Elementary School District Citizens’ Oversight Committee consisted of the following individuals (From March, 2014 through March, 2015) during a portion of the reporting period:

- Ms. Lana Lynch *(Business Organization Representative)*
- Mr. Henry Avila *(Senior Citizen Organization Representative)*
- Ms. Sara Coppola *(Member-at-Large)*
- Mr. Robert Bean *(Business Organization Representative)*
- Mr. Ryan Thompson *(Parent Representative/PFO-PTA)*
- Mr. Travis Mullen *(Parent Representative/PFO-PTA)*
- Ms. Jane Ogne *(Taxpayers’ Association)*

II. ACTIVITIES OF THE SOMIS ELEMENTARY SCHOOL DISTRICT CITIZENS’ OVERSIGHT COMMITTEE:

Minutes describing the meetings activities of the Somis Elementary School District Citizens’ Oversight Committee are available as public reports and are available on the Committee website. For more complete descriptions of actions by the Somis School District (District) Citizens Oversight Committee (COC) please see Minutes of the corresponding meeting posted on the COC Website. All approved Minutes and Annual Reports are, and have been, posted on the COC Website: <http://www.somisusd.org>.

Additional documents and reports are posted at the COC Website in accordance with the directives of the COC.

III. CITIZENS' OVERSIGHT COMMITTEE (COC):

In order to comply with the requirements of Proposition 39, the COC needs to make certain findings as to activities of the COC and the use and expenditure of Measure S Bond proceeds. The COC hereby finds and determines as follows:

1. COC met four times during this time span.

The meetings of the COC are held at least 4 times a year. Minutes of the COC meetings are on file with the School District and are posted on the COC Website at: <http://www.somisusd.org>.

2. COC has received reports, updates, and information on the expenditure of the Measure S Series.

A complete list of the reports provided to the COC is available at the School District offices for public review upon request. Information on certain COC handouts and documents are also located on the COC Website.

3. Measure S Bond funds have been expended on the identified costs authorized by Measure S (Education Code Section 15278(b)(1)).

4. No Measure S monies have been spent on teacher/administrator salaries or other school operating expenses (Education Code Section 15278(b)(2)).

5. 2013-2014 Audit Report was reviewed, and received with the COC.

The required annual performance and financial audits for Fiscal Year 2013-2014 were performed by the accounting firm of Vicenti, Lloyd & Stutzman. The audit report was reviewed, received and filed by action of the COC at its meeting of November 19, 2014. A copy of the audit report is available for review in the District Office upon request. The audits did not report any irregularities or failures to comply with statutory and Constitutional requirements (i.e. the audits are "clean").

6. The COC has received all necessary and requested technical and administrative assistance from the School District (Education Code Section 15280).

7. COC Website is operating and includes all required documentation and information (Education Code Section 15280(b)).

The COC internet website is operated and maintained by the School District Board on behalf of the COC and is currently located at <http://www.somisusd.org>.

8. Based on the foregoing, the Somis Elementary School District is in compliance with the requirements of Article XIII A 1(b)(3) of the California Constitution.

Summary of Major Expenditures from March 2014- March 2015

Major Expenditures

	3/12-3/13	3/13-3/14	3/14-3/15
Fagen, Freidman, Fulfrost			\$921.00
Anderson Kill			\$1,640.00
AALRR			\$11,679.00
Orbach, Huff			\$51,096.00
Roy A. Villa		\$1,950.00	\$0.00
School Site Solutions		\$6,397.00	\$2,700.00
Mayerson Marketing			\$44,961.00
GGA			\$86,303.00
Architect for Education	\$37,309.00	\$30,932.00	\$0.00
S.L. Leonard		\$33,984.00	\$179,517.00
Catholic Church 10 acres			\$30,000.00
Penfield/Stantec		\$480.00	\$58,389.00
Bruce Hancock			\$4,769.00
Terraphase/Jeff Raines	\$9,594	\$11,484.00	\$0.00
ATE			\$15,125.00
Earth Systems			\$35,080.00
Rincon			\$38,647.00
Urban Futures		\$59.00	\$3,000.00
Total per Year	\$46,903.00	\$85,286.00	\$563,827.00
Total Expenditures through 3/31/15			\$696,016.00

IV. CONTACT INFORMATION:

Comments, questions and suggestions can be forwarded to the COC through the School District at the following address:

Somis Elementary School District
5268 North Street
Somis, CA 93066

Attn: Dr. Colleen Robertson
Telephone: (805) 386-8258
Email: crobertson@somisusd.org

Dates, times and location(s) of COC meetings can be found on the COC website. Members of the public are invited to attend.